

Cottey College 2008-09 Verification Worksheet

Your application was selected for review in a process called "Verification." In this process, the school will be comparing information from your application with signed copies of your (and your spouse's, if you are married) 2007 Federal tax forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, the school may send corrections electronically, to have your information reprocessed.

Complete this verification form and submit it to the Financial Aid office as soon as possible.

Student Information

Last name	First name	M.I.	Social Security Number
Address			Date of birth
City	State	Zip	Phone number (include area code)

Student's Tax forms and Income Information

1. Check one box only. Tax returns include the 2007 IRS form 1040, 1040A, 1040EZ, a tax return from Puerto Rico, or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information.
 - A signed tax return is enclosed. (If married and filed separately, spouse's signed tax return is also enclosed.)
 - A signed tax return will be submitted to the school by _____ (date).
 - I will not file and I am not required to file a 2007 U.S. Income Tax Return. Enter the amount you earned from working in 2007 _____.

Family Information

List the people in your household, include;

- Yourself and your spouse if you have one, and
- Your children, if you provide more than half of their support from July 1, 2008 through June 30, 2009, even if they do not live with you; and
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members. Also write in the name of the college for any household member who will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	Name of College
		Self	

Worksheet A

Student/Spouse

\$	Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a
\$	Additional child tax credit from IRS form 1040-line 68 or 1040A-line 41
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.
\$	Social Security benefits received for all household members that were not taxed (such as SSI) for all household members

Worksheet B

Student/Spouse

\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17
\$	Child support received for all children. Don't include foster care or adoption payments.
\$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b
\$	Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18
\$	Untaxed portions of IRA distributions from IRS Form 1040 lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.
\$	Credit for federal tax on special fuels from IRS Form 4136-line 17 (nonfarmers only)
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)
\$	Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances
\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI. Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.
\$	Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form

Worksheet C

Student/Spouse

\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31
\$	Child support you paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household, as reported on your FAFSA
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.

Certification

I certify that all the information provided is true and complete to the best of my knowledge and that I have not purposely given false or misleading information.

Student

Date

Spouse (if married)

Date