

Financial Information (Provide yearly amounts. Use 2008 actual amounts or 2009 estimates.)	Parents' Info	Student's Info
Adjusted Gross Income (IRS Form 1040 line 37, 1040A line 21)		
Wages (salaries, tips) Parent 1/Student		
Parent 2		
U.S. Income Taxes Paid (IRS Form 1040 line 56, 1040A line 35)		
Education credits (IRS Form 1040 line 50, 1040A line 31)		
Child support paid because of divorce or separation		
Taxable combat pay or special combat pay		
Payments to tax-deferred pension (including, but not limited to W-2 Form boxes 12a through 12d, codes D, E, F, G, H and S)		
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh (IRS Form 1040 line 28 + line 32, 1040A line 17)		
Child support received for all children		
Tax-exempt interest income (IRS Form 1040 line 8b, 1040A line 8b)		
Untaxed portions of IRA distributions from IRS 1040 lines (15a minus 15b) or 1040A lines (11a minus 11b). Exclude rollovers.		
Untaxed portions of pensions from IRS Form 1040 lines (16a minus 16b) or 1040A or 1040A lines (12a minus 12b). Exclude rollovers.		
Housing, food, and other living allowances (paid to military, clergy, and others)		
Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation.		
Other untaxed income not reported, such as worker's compensation. Don't include earned income credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income.		
Assets		
Cash, savings and checking (enter total value of all accounts)		
Net worth of investments including real estate (do NOT include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stock, bonds, 529 savings plans). Do not include retirement plans.		
Net worth of business Value (land, buildings, equipment, inventories, etc.) minus debt		
Net worth of investment farm Value (land, buildings, machinery, equipment, inventory, etc.) minus debt. Do not include the value of family farm that you live on and operate.		

Student Signature: _____ Date: _____

Parent Signature: _____ Date: _____
(One Parent must sign.)